

For the week ending

15 May 2020

	Close price at 15-May-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	49,628.72	-2.7%	-1.4%	-13.1%	-11.4%
All-Share Index Total Return	7,652.05	-2.7%	-1.4%	-11.6%	-8.2%
Resources Index	25,689.97	-1.6%	0.7%	-9.3%	4.3%
Industrials Index	75,283.08	-0.9%	0.7%	0.3%	-0.4%
Financials Index	22,993.31	-9.5%	-10.7%	-41.6%	-46.0%
Top 40 Index	45,948.36	-2.4%	-0.9%	-9.6%	-7.9%
Shareholder Weighted Index	18,284.43	-2.5%	-1.6%	-13.8%	-12.4%
Capped Shareholder Weighted Index	18,743.60	-3.5%	-3.0%	-18.7%	-17.9%
SA Listed Property Index	971.55	-5.8%	-6.7%	-48.2%	-49.1%
SA Volatility Index	27.28	-0.9%	-10.2%	72.5%	75.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	682.08	-2.4%	2.9%	-2.4%	1.8%
Stefl Composite Index	451.75	0.1%	0.2%	2.5%	7.1%
JSE Assa SA Government ILB Index	250.33	-2.2%	-0.3%	-2.9%	-3.5%
Interest rates					
Prime rate	7.75%			-22.5%	-24.4%
Repo rate	4.25%			-34.6%	-37.0%
Commodities (in US dollars)					
Gold price	1,736.58	1.0%	1.1%	13.9%	33.9%
Platinum price	774.38	1.4%	-0.4%	-20.3%	-9.4%
Oil price	32.50	4.9%	22.7%	-50.9%	-54.8%
Global indices (in base currency)					
Dow Jones (US)	23,685.42	-2.7%	-2.7%	-17.0%	-7.7%
S&P 500 (US)	2,863.70	-2.3%	-1.7%	-11.4%	0.4%
FTSE (UK)	3,188.52	-2.5%	-2.3%	-24.0%	-20.2%
Hang Seng (Hong Kong)	23,797.47	-1.8%	-3.4%	-15.6%	-15.8%
Shanghai	2,868.46	-0.9%	0.3%	-6.0%	-2.4%
Nikkei (Japan)	20,037.47	-0.7%	-0.8%	-15.3%	-5.4%
Cac 40 (France)	4,277.63	-6.0%	-6.4%	-28.4%	-20.4%
Dax (Germany)	994.45	-3.7%	-2.6%	-19.7%	-12.4%
MSCI Emerging	901.16	-1.2%	-2.6%	-19.2%	-11.3%
MSCI Developed	2,008.41	-2.6%	-2.2%	-14.8%	-4.8%
US Volatility Index	31.89	14.0%	-6.6%	131.4%	94.0%
Exchange rates					
Rand/US dollar	18.57	-1.2%	-0.2%	-24.6%	-23.4%
Rand/euro	20.11	-1.1%	0.9%	-22.0%	-20.8%
Rand/pound	22.50	1.1%	3.7%	-17.5%	-18.8%
Dollar/euro	1.08	0.2%	1.2%	3.6%	3.5%
Inflation indicator					
CPI					4.1%
Group indicator					
Momentum Metropolitan Holdings	16.28	-6.3%	-7.0%	-25.5%	-9.7%

*Last available numbers used, as these numbers were not available

Global update

Washington — Unemployment checks are flowing, \$490bn has been shipped to small businesses, and the US Federal Reserve has put about \$2.5-trillion and counting behind domestic and global markets.

Washington — Former US President Barack Obama on Saturday criticised the response to the Covid-19 pandemic ravaging the US, in what was viewed as a rare public rebuke of his successor, Donald Trump.

Local update

The JSE closed firmer on Friday, led higher by miners as investors digested a week that has seen sentiment hit by concern over the effect of the coronavirus pandemic on the global economy, and US-China relations. On Thursday, US President Donald Trump signalled a further deterioration in his relationship with China over the pandemic, saying he had no interest in speaking to President Xi Jinping right now and even suggesting he could cut ties with Beijing.

Walmart-owned retailer Massmart, whose brands include Makro and Game, says it is cutting capital expenditure and participating in talks with landlords over rental relief as it seeks to preserve cash. The group, which has about 400 stores across Sub-Saharan Africa, said on Monday total sales for the 19 weeks ended May 10 fell 11.9% to R28.2bn. The group said it has met all payment obligations throughout the lockdown period and has continued to pay all employees in full, while the outlook for SA's trading environment remains highly uncertain.

Distell, the makers of Hunter's Dry, Nederburg, JC Le Roux and Klipdrift, among others, says the easing in agricultural export regulations under level 4 of SA's coronavirus lockdown will allow it to process about R440m worth of open orders. "The group will leverage this opportunity to generate revenues notwithstanding the bottlenecks that are being encountered at the ports and with current transport regulations in SA," the company said.

Airports Company SA (Acsa), the majority state-owned entity that owns and operates the largest airports in the country, says it is engaging with lenders on relaxing terms as it attempts to navigate the fallout from the Covid-19 pandemic. The company has seen a major chunk of its revenue base cut off, mainly because of the flight ban imposed by the government as part of measures to curb the rapid spread of the Covid-19 virus. Only chartered flights either bringing back South Africans stranded in foreign countries or transporting foreign nationals to their home countries are allowed, and then only after obtaining a permit.